



Meeting Minutes: 42nd AGM 2026

Minutes of CWCAM AGM meeting held on 13/5/2026 at 19:00

Venue: . Aspatria RUFC, Station Rd, Aspatria, Wigton CA7 2AJ

Agenda:

1. Chairperson welcome
2. Attendees and Apologies for absence (see Appendix A & B)
3. Resolution that the minutes from 41st AGM were a true record
4. Matters arising from 41st AGM
5. Amendments or Adjustments to this agenda
6. Chairman's Report (Appendix C)
7. Secretary's Report (Appendix D)
8. Treasurer's Report (Appendix E)
9. Election of Officers (must retire each year)
10. Election of Committee Members (One third of Committee Members must retire annually by rotation)
11. AOB
 - Safety talk by Graham Norman
 - Merger Proposition
 - Constitution
12. Address by the Chair (Closing of the Business Part of the meeting)

 - Presentation by Nigel MacDonald on his trip to Norway (Nigel in Norway)

Meeting Notes:

Agenda item 1. Chair welcome

The Chairman : Dave Rothery (via ZOOM) , Welcomed all in attendance, to also reflect on the successful year that we'd had as an organisation.

Agenda item 2: Apologies for absence

The Secretary: Mick McKerrow made the attendees aware of the Attendance sheet that was being sent around the meeting for signature, also explaining why Dave our Chair had to dial in from ZOOM, being he was recovering from a medical operation. A list of those attending and those having sent their apologies via Spond as added to the minutes as **Appendix A and B**

It was disappointing that 27 members accepted the invite yet only 13 members have turned up for the meeting. With food and refreshments arranged, could lead to waste, yet allowed double the portions to

be available.

The secretary reminded all members of the option to voice interest in joining the committee.

Agenda item 3: Resolution that the minutes from 41st AGM were a true record

The Secretary reminded attendees that the notification of the 42nd AGM distributed via Spond also provided an Agenda with Item 3 identified, reminding attendees that all AGM minutes are available to the general public off the CWCAM website.

Resolution 1: that the minutes from 41st AGM were a true record

Proposed by: Steve Lambert

Seconded by: Terry Milligan

Agenda item 4: Matters arising from 40th AGM

The Secretary noted no matters had arisen from the last AGM

Agenda item 5: Amendments or Adjustments to this agenda

Dave advised the changes would be the addition of what we uncovered recently regarding our Constitution, and a desire by another IAM group wanting to merge with CWCAM, as well as the introduction of AOB where our H&S representative Graham Norman would give a specific talk on the subject.

Agenda Item 6: Chairperson's Report

The Chair outlined, where we were, where we are now, and where we are going. with specific mention of the following:

- The later part of 2026 will see more National Observers being trained, this with assessment from our new ADSM (Area Service Delivery Manager) : Steve Miller recently appointed replacing Dave Cox. This is a reminder that anyone interested in becoming an Observer to talk to the respective Chief of Bikes or Cars
- The Succession Plan is in a good place. We have 15- committee members the largest its been, with a new role of H&S rep being picked by Graham Norman who was already a committee member.
- We continue without an Honorary President having been agreed, Rob Carden who was Chief Constable who we were canvassing has moved on to Merseyside. Peter Forsyth will make contact with his successor in good time.
- We continue to maintain our close mutual relationship with Blood Bikes Cumbria, and in supporting the annual Skills Day at Carlisle.
- "Bike Safe" hasn't come off in our area which is disappointing, being reliant on Cumbria Police, but are hopeful from recent indications, that this will come about in the near future. See full report in Appendix C. Discussion followed about "Biker Down" which is about first response, that there might have been some confusion between to two types of briefings, being training we also support if anyone whats to get involved, approach the Secretary.

Agenda Item 7: Secretary's Report

Mick the secretary read out as follows a summary of the Membership Report that had been provided by Stephen Parr (Membership coordinator) who sent his apologies, recognising membership forms a part of the Secretary's report:

Currently CWCAM has 146-Members, 4-Expired, 150-Total. We also have 11 Sponsors.

Recently we've had a surprising amount of enquires for Car Courses, considering we are traditionally bike centric.

The Chair and Secretary have travelled to attend 2x recent Region 6 meetings, an opportunity to meet other IAM Groups. This allows our voice to be heard and any matters relayed by to Head Office. From these gathering we feel we are in very good condition relative to other groups in terms of the strength of our committee and membership.

Our Social side is moving from strength to strength with Nigel heading up populating the calendar with interesting events that CWCAM are supporting through our presence, and other interesting events. I as

an engineer particularly enjoyed the visit to the Pirelli factory recently. Remember the calendar is available on the website.

Bike Rideouts over the last 12-months have increased in the number of riders wanting to attend, some being over subscribed recognising we need to keep the groups to a manageable size and a good balance of Riders v Observers. We have also noted that some indicating they want to attend drop out at the last minute or don't turn up has caused others keen to attend to loose out.

The secretary also covers IT and is Webmaster.. Always looking for help in these tasks if anyone wants to get involved.

See Appendix C for a complete list of metrics from the IAM DARTS system.

Agenda Item 8: Treasurer's Report

The Treasurer distributed and summarised the report which is available in Appendix D. The highlights being that money in the bank is ample, with expenses being covered by incoming funds.

Agenda item 9: Election of Officers (must retire each year)

At this point the Chairman and Officers of the Committee stood down and the Chair was passed to the former Secretary to conduct the Election of Officers.

It was proposed by Terry Milligan the following who were willing to stand for re-election should be re-elected

Secunder: Graham Norman

	Officer Title	Name
1	Chairperson	David Rothery
2	Vice-Chair	Jim Mitchell
3	Secretary	Mick McKerrow
4	Treasurer	Neil Foley

Agenda item 10: Election of Committee Members

One third of Committee Members must retire annually by rotation (see in bold below)

Those selected for retirement and were willing to be re-elected, and were re-elected by the proposer:

Proposed by John Murchison

Seconded by Steve Lambert

	Name	Position	Retiring and re-elected	Year Due to Retire
5	Graham Norman	Health & Safety		2027
6	Ian Wildgoose			2027
7	John Murchison	Quarter Master	YES	2026
8	Nigel MacDonald	Events Co-Ordinator		2028
9	Peter Forsyth	Chief of Bikes		2028
10	Richard Platt			2027
11	Stephen Parr	Associate Co-ordinator		2028
12	Terry Milligan		YES	2026
13	Tony Rutherford		YES	2026

14	Steve Lambert	Technical Advisor		2029
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Agenda item 11 - AOB

- **Safety by Graham Norman**

Graham gave an interesting talk on safety statistics

- **Merger proposals**

The chairman shared discussion and a Merger proposal initiated after being approached by our neighbouring group: PAKAM (Penrith and Kendal Advanced Motorists).

PAKAM are a Cars only group, their geographical area extending further east and south from our region of operations.

Our Committee broadly supports a Merger that would have PAKAM wind up and their members and Observers join CWCAM.

An outline proposal sees this being beneficial to both organisations in providing a better service to improve driver and rider safety.

The next steps are holding an EGM to formally notify the membership with this proposal, to then set up a working group in undertaking necessary due diligence and producing a detailed proposal, to then hold another EGM in months to come allowing all our membership to have their say, but ultimately vote on a resolution to merge.

- **Constitution**

The Secretary gave a brief history into the perceived loss of the Constitution document from the time the interim Chairman and interim Secretary stepped in to fill the gap left by the abrupt resignation of the Chairman in 2024. At that time a new document was hastily drafted up to fill the gap, having not yet gone through formal process, but was in a better position than having nothing being based on IAM guidance taking cognisance of the IAM Handbook.

With the need to hold an EGM for the proposed Merger, the Constitution needed to be consulted, and this is where further enquires have lead to the Charities Commission finding and providing the original document. This is good news, and this can be now found from the documents link off the CWCAM website.

Agenda item 12: Conclusion of the AGM: The newly elected Chairperson closed the meeting, a date for the next AGM will be agreed at a future committee meeting in line with our constitution..

Appendix A - Attendees

Carlisle & West Cumbria Advanced Motorists



Meeting Attendance Sheet

Meeting Subject	AGM 2026
Time / Date	19h00 Wed 13/5/2026
Venue	Aspatia R,U,F,C

Attendees:

Name	Name
✓ GRAHAM NORMAN	✓ Aida McKenna
✓ RICHARD MCKENNA	✓ Neil Foley
✓ TERRY MILLIGAN	✓ DAVE RUTHERFORD (zoom)
✓ JAN WILDGOOSE	
✓ kathyrne Hodgson	
✓ Nigel Macdonald	
✓ STEVE LAMBERT	
✓ TRAJOR OWEN	
✓ MARTIN HOWELL -	
✓ TONY RUTHERFORD	

Sheet No 1 of 1

Charity Commission; Charity Number: 1051291

Appendix -B - Apologies Received

Martin Stothart	Frank Mcgurty	Dick Coultas
Mary Moscrop	Peter NOBLE	John Chambers
Edwin Matthews	Philip Hetherington	Rob Sim
Alan Riddington	Chris Bailey	Leslie Turner
Mark Jude	David HANNAH	Stephen Carr
George West	Thomas McStay	Ian Ulyett
Gary McDonnell	Chris Hardy	Eric Bowe
Sandra Fee	Gary Fawcett	Andy Ramsden
James Robson	Ian Wright	Alexander Smith
Richard Souk	Andrew Chenery	Kevin STUART
Mark Lambert	Charles Potter	Brian Mclean
Gus McMinn	Arthur CUNNINGHAM	Jim Mitchell
Lee Newton	Peter Forsyth	Ian Johnstone
Kevin Clayton	Jonna Sokolowska	Janice Little
Chris Marsh	Emma-Louise Robertson	Donald Jason Watson
Brian cuthbertson	Claire Foggett	Peter Hodgson
Philip Holburt	John Last	Michael Greenwood
Patrick Smith	Alexander Curnow	Richard Platt
Dee Addison	Tony McKenna	Tony Coots
Ian Williams	Michael Huggon	Tracey King
Mike Balmer	Tracy Foster	Terry Portlock
C Graham	Andrew Graham	Peter Priestley
Adrian Calvin	Kevin Gibson	Dylan Maitland
Lm Farrer	Bryan Walkden	
Christopher Titley	Adrian Balcombe	
Paul Cheshire	Stephen Hall	

Appendix C - Chairpersons Report

Chairman's Report to CWCAM AGM 13th May 2026

1. Good evening to all & thanks for making the time & effort to attend.
2. Apologies for not being there in person however I have just had knee surgery & am still struggling move. I know Mick will lead us through the AGM & there will also be another agenda item added that will be AOB item 14, more of that later.
3. Its been a good year & if you remember back to the 2025 AGM I said I wanted to focus on 3 points:
 4. Where we were
 5. Where we are
 6. Where we are going
7. I think we have achieved this & will continue to follow these principles in what we do. It was all about stability before moving on.
8. We have added to the committee numbers & are now at 15 which allows us to pick up new roles such as Health & Safety & Events coordinator to mention a few. It will also allow us to enhance the succession plan & identify deputies for roles up front & get them developed prior to taking up any new roles, all in all a really good place to be & thankyou to all for supporting this.
9. Last year we were short of Car Observers and despite qualifying 4 earlier in 2024/5, we need more, especially out West. If any qualified Member would like to join the Observing Team, we will be happy to discuss things with you.
 9. We will also continue to develop our National Observers from within our ranks & are currently looking at putting some training on in 2026 for both cars & bikes. I know both Jim & Peter are on with this curently
10. A few changes of note are the following:
 - a. Dave Cox has been replaced by Steven Miller as our new ASDM
 - b. Our Honorary President (Rob Carden) has stood down as he has moved into a new role however we are waiting for his replacement to be confirmed before we make a formal approach to them
11. The improvements to the CWCAM website, Dashboards, Group rules, constitution & Club inventory have all been

progressed in line with our expectations & will continue to do so under my tenure. A big thankyou to all who were involved with this.

12. I am pleased to report our continued close association with Blood Bikes Cumbria. As well as training prospective Blood Bike members to obtain their Advanced Car or Bike qualifications, we are also involved in their post-test Quality Assurance assessment. This bond of co-operation is largely because of Tony Rutherford's involvement with both organisations. This common link strengthens the bond between our two organisations, which is to everyone's advantage. Tony, please take back to the BBC Committee, our commitment to Blood Bikes Cumbria and please thank them for entrusting aspects of your training to us. For those of you supporting the BBC Skills day this weekend, again thankyou.

12.As I mentioned last year we have supported Cumbria Constabulary for more than 15 years with the delivery of the BikeSafe initiative. Unfortunately, owing to matters outside our control, Bikesafe or whatever it will be rebranded has not taken place this last year. However, we are in close communication with Cumbria Police, and it is hoped that the Bikesafe initiative will resume this year. If so, CWCAM will be there to lend the help and support needed to make it the success it has been over these past 15 years or so.

13.If there are any questions on this report or any other aspect that you may need clarified, I will be pleased to answer them.

Appendix D - Secretaries Report

Local Group Details

30012555 - Carlisle and West Cumbria Advanced Motorists (5172) (CWCAM)

Profile Address Vehicles Postcodes

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30012555

Group Name

Carlisle and West Cumbria Advanced Motorists (5172) (CWCAM)

Group Code

10005172

Region

Region 6

Registered Charity Number

1051291

Year Formed

1982

Web Site

<http://www.iamcumbria.org.uk>

IAM Membership

Full Members

118

Associate Members

24

Fellow Members

3

Observers

Trainee

2

Local

0

National

15

A reminder of email addresses:

1. info@iamcumbria.org.uk - used by Secretary and Chairperson
2. treasurer@iamcumbria.org.uk - used and accessed by only the Treasurer
3. membership@iamcumbria.org.uk - used by Membership coordinator

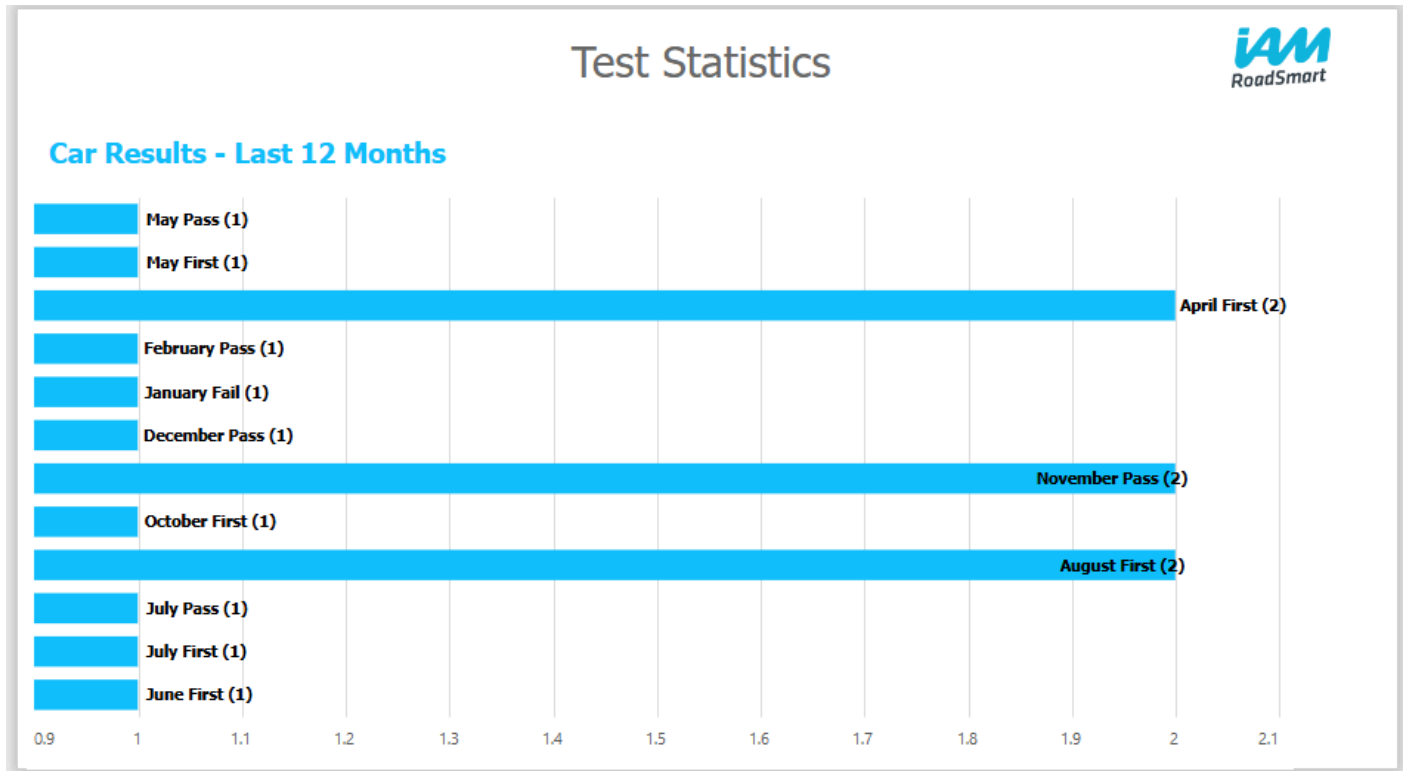
PW's for the above managed by the Webmaster (Mick McKerrow)

Associate States since last AGM

<u>Vehicle</u>	<u>Order Date</u>	<u>Candidate Name</u>	<u>Examiner</u>	<u>Allocated</u>	<u>Course Status</u>	<u>Result</u>
<u>Motorcycle</u>	<u>21/05/2026</u>	<u>Hunter, David</u>			<u>Pending Test Ready</u>	
<u>Motorcycle</u>	<u>17/05/2026</u>	<u>Dickson, Gary</u>			<u>Pending Test Ready</u>	
<u>Car</u>	<u>11/05/2026</u>	<u>Clarke, Allan</u>			<u>Pending Test Ready</u>	
<u>Car</u>	<u>09/05/2026</u>	<u>Rostron, Tracy</u>			<u>Pending Test Ready</u>	
<u>Car</u>	<u>08/05/2026</u>	<u>Maitland, Joshua</u>			<u>Pending Test Ready</u>	
<u>Motorcycle</u>	<u>17/04/2026</u>	<u>Broughton, Michael</u>			<u>Pending Test Ready</u>	
<u>Car</u>	<u>15/04/2026</u>	<u>Miller, Rachel</u>	<u>Lambert Stephen</u>	<u>15/04/2026</u>	<u>Completed</u>	<u>Pass</u>
<u>Car</u>	<u>10/04/2026</u>	<u>Maitland, Dylan</u>			<u>Pending Test Ready</u>	
<u>Car</u>	<u>10/04/2026</u>	<u>Horne, Matthew</u>			<u>Pending Test Ready</u>	
<u>Car</u>	<u>06/04/2026</u>	<u>Turner, Kathy</u>			<u>Pending Test Ready</u>	
<u>Car</u>	<u>04/04/2026</u>	<u>Mckenna, Tony</u>			<u>Pending Test Ready</u>	
<u>Motorcycle</u>	<u>29/03/2026</u>	<u>Clark, Richard</u>			<u>Pending Test Ready</u>	
<u>Motorcycle</u>	<u>13/02/2026</u>	<u>Potter, Charles</u>			<u>Pending Test Ready</u>	
<u>Car</u>	<u>10/02/2026</u>	<u>Foggett, Claire</u>	<u>Hunter Steven</u>	<u>27/04/2026</u>	<u>Completed</u>	<u>First</u>
<u>Motorcycle</u>	<u>01/02/2026</u>	<u>Chenery, Andrew</u>			<u>Pending Test Ready</u>	
<u>Motorcycle</u>	<u>27/01/2026</u>	<u>Sutton, Gavin</u>			<u>Pending Test Ready</u>	
<u>Car</u>	<u>05/01/2026</u>	<u>Yarker, Clare</u>	<u>Lambert Stephen</u>	<u>15/04/2026</u>	<u>Completed</u>	<u>First</u>
<u>Car</u>	<u>18/12/2025</u>	<u>Haslett, Don</u>	<u>Lambert Stephen</u>	<u>15/04/2026</u>	<u>Completed</u>	<u>First</u>
<u>Motorcycle</u>	<u>30/11/2025</u>	<u>Robson, James</u>			<u>Pending Test Ready</u>	
<u>Car</u>	<u>28/11/2025</u>	<u>Oates, David</u>			<u>Pending Test Ready</u>	
<u>Motorcycle</u>	<u>28/11/2025</u>	<u>Mcminn, Gus</u>			<u>Pending Test Ready</u>	
<u>Motorcycle</u>	<u>03/11/2025</u>	<u>Mcgrath, Mitchell</u>			<u>Pending Test Ready</u>	
<u>Car</u>	<u>25/09/2025</u>	<u>Marsh, Jonathan</u>			<u>Pending Test Ready</u>	

<u>Motorcycle</u>	<u>25/09/2025</u>	<u>Huggon, Michael</u>	<u>Burridge Peter</u>	<u>10/12/2025</u>	<u>Completed</u>	<u>First</u>
<u>Motorcycle</u>	<u>29/08/2025</u>	<u>Webster, Mark</u>	<u>Lambert Stephen</u>	<u>20/04/2026</u>	<u>Completed</u>	<u>First</u>
<u>Car</u>	<u>27/08/2025</u>	<u>Jude, Mark</u>	<u>Hunter Steven</u>	<u>29/03/2026</u>	<u>In Progress</u>	
<u>Car</u>	<u>18/08/2025</u>	<u>Akkinson, Brian</u>			<u>Pending Test Ready</u>	
<u>Car</u>	<u>11/08/2025</u>	<u>Lambert, Mark</u>			<u>Pending Test Ready</u>	
<u>Motorcycle</u>	<u>31/07/2025</u>	<u>Holburt, Phil</u>	<u>Lambert Stephen</u>	<u>31/07/2025</u>	<u>Completed</u>	<u>Pass</u>
<u>Car</u>	<u>06/07/2025</u>	<u>Short, Jason</u>	<u>Forsyth Douglas</u>	<u>12/08/2025</u>	<u>Completed</u>	<u>First</u>
<u>Car</u>	<u>20/06/2025</u>	<u>Ritson, Seema</u>			<u>Pending Test Ready</u>	
<u>Motorcycle</u>	<u>18/06/2025</u>	<u>Walsh, Glenn</u>			<u>Pending Test Ready</u>	
<u>Motorcycle</u>	<u>08/06/2025</u>	<u>Curnow, Alexander</u>	<u>Lambert Stephen</u>	<u>18/09/2025</u>	<u>In Progress</u>	<u>Pass</u>
<u>Car</u>	<u>05/06/2025</u>	<u>Welsh, Jim</u>	<u>Verrall Tim</u>	<u>03/11/2025</u>	<u>Completed</u>	<u>Pass</u>
<u>Car</u>	<u>03/06/2025</u>	<u>Riddington, Alan</u>	<u>Hall Martin</u>	<u>09/08/2025</u>	<u>Completed</u>	<u>First</u>
<u>Motorcycle</u>	<u>16/05/2025</u>	<u>Carr, Stephen</u>	<u>Burridge Peter</u>	<u>29/10/2025</u>	<u>Completed</u>	<u>Pass</u>
<u>Motorcycle</u>	<u>29/04/2025</u>	<u>Mcdonnell, Gary</u>	<u>Lambert Stephen</u>	<u>14/08/2025</u>	<u>Completed</u>	<u>First</u>
<u>Motorcycle</u>	<u>23/04/2025</u>	<u>Sokolowska, Joanna</u>			<u>Pending Test Ready</u>	
<u>Car</u>	<u>14/04/2025</u>	<u>Last, John</u>	<u>Verrall Tim</u>	<u>03/12/2025</u>	<u>Completed</u>	<u>Pass</u>
<u>Car</u>	<u>10/04/2025</u>	<u>Haile, Alfie</u>	<u>Lambert Stephen</u>	<u>14/01/2026</u>	<u>Completed</u>	<u>Pass</u>
<u>Motorcycle</u>	<u>02/04/2025</u>	<u>Fricker, Daniel</u>	<u>Robson Paul</u>	<u>09/11/2025</u>	<u>Completed</u>	<u>Pass</u>
<u>Motorcycle</u>	<u>28/03/2025</u>	<u>Sharp, William</u>	<u>Lambert Stephen</u>	<u>09/09/2025</u>	<u>Completed</u>	<u>Pass</u>
<u>Motorcycle</u>	<u>27/03/2025</u>	<u>Tallantire, Ashley</u>	<u>Lambert Stephen</u>	<u>11/08/2025</u>	<u>Completed</u>	<u>First</u>
<u>Motorcycle</u>	<u>07/03/2025</u>	<u>Hodgson, Derrick</u>	<u>Lambert Stephen</u>	<u>04/07/2025</u>	<u>Completed</u>	<u>Pass</u>
<u>Motorcycle</u>	<u>05/03/2025</u>	<u>Clements, Mark</u>	<u>Lambert Stephen</u>	<u>20/09/2025</u>	<u>Completed</u>	<u>Pass</u>

<u>Car</u>	<u>25/02/2025</u>	<u>Miller, Rachel</u>	<u>Verrall Tim</u>	<u>07/01/2026</u>	<u>Completed</u>	<u>Fail</u>
<u>Motorcycle</u>	<u>03/02/2025</u>	<u>Coultas, Dick</u>	<u>Lambert Stephen</u>	<u>12/05/2025</u>	<u>Completed</u>	<u>First</u>



Current Observer Status

Postal Name	Relationship	Test Classifications
Mr A Balcombe	Member ; National Observer Motorcycle	Commercial;Motorcycle
Mr. N Foley	Member ; Radio Level 1 2 and 3 ; Treasurer ; National Observer Motorcycle	Motorcycle
Mr P Forsyth	Group Official Web Access ; Member ; Official ; Radio Level 1 2 and 3 ; Chief Observer Motorcycle ; National Observer Car ; National Observer Motorcycle	Car;Motorcycle
Mr M Howell	Member ; Radio Level 1 2 and 3 ; National Observer Motorcycle	Motorcycle;Car
Mr Md Lambert	Member ; Trainee Observer Car	Car
Mr N Macdonald	Group Official Web Access ; Masters Mentor Motorcycle ; Member ; Official ; Radio Level 1 2 and 3 ; National Observer Motorcycle	Motorcycle
Mr M Mckerrow	Main Contact ; Member ; Official ; Radio Level 1 2 and 3 ; Group Secretary ; National Observer Motorcycle	Motorcycle;Car

Mr. T Milligan	Member ; Radio Level 1 2 and 3 ; National Observer Motorcycle	Motorcycle
Mr J Mitchell	Member ; Official ; Chief Observer Car ; National Observer Car	Car
Mr J Murchison	Member ; Official ; Radio Level 1 2 and 3 ; Trainee Observer Motorcycle	Motorcycle
Mr G Norman	Member ; National Observer Car ; National Observer Motorcycle	Motorcycle;Car
Mr. S Parr	Member ; Official ; Radio Level 1 2 and 3 ; National Observer Car ; National Observer Motorcycle ; Booking Admin	Motorcycle;Car
Mr S Quigley	Member ; Radio Level 1 2 and 3 ; National Observer Car ; National Observer Motorcycle	Motorcycle;Car
Mr D Rothery	Chairperson ; Member ; Official ; Radio Level 1 2 and 3 ; National Observer Motorcycle	Motorcycle;Car
Mr A Rutherford	Member ; Official ; Radio Level 1 2 and 3 ; National Observer Car ; National Observer Motorcycle	Motorcycle;Car
Mr M Stothart	Member ; National Observer Motorcycle	Motorcycle
Mr I Wildgoose	Member ; Radio Level 1 2 and 3 ; National Observer Car ; National Observer Motorcycle	Motorcycle;Car

Current Membership Status

Member ID	Category	Subs Status	Membership Joined Date	Expires	Relationship	Age	Town	Test Classifications
00346369	Fellow	Current	01/07/2006	30/04/2027		0	CARLISLE	Car;Motorcycle
00564856	Associate	Current	16/02/2017	31/08/2026	Member	73	Brampton	
00558691	Full	Current	28/09/2016	28/02/2027	Member	71	Whitehaven	Motorcycle
00550695	Full	Current	28/04/2016	30/04/2027	Member ; National Observer Motorcycle	59	Penrith	Commercial;Motorcycle
51295790	Full	Current	27/09/2022	30/09/2026	Member	0	CARLISLE	Motorcycle
00631305	Full	Current	29/07/2020	30/09/2026	Member	59	LOCKERBIE	Motorcycle
00537106	Full	Current	30/10/2015	31/01/2027	Member	0	Maryport	Motorcycle

00533378	Full	Current	20/08/2015	31/08/2026	Member	0	Whitehaven	Motorcycle;Car
51293246	Full	Current	07/07/2022	31/08/2026	Member	66	COCKERMOUTH	Car
00316445	Full	Current	01/09/2002	30/09/2026	Member	80	Cockermouth	Car
51332804	Associate	Current	17/04/2026	30/04/2027	Member	29	thursby	
00414632	Full	Current	05/11/2010	30/11/2026	Member	82	Cockermouth	Car
00275744	Full	Current	01/05/1997	31/05/2027	Member	63	WHITEHAVEN	Car
00623304	Full	Current	27/09/2019	31/01/2027	Member	62	Wigton	Car;Motorcycle
51318260	Full	Current	20/01/2025	31/01/2027	Member	76	Carlisle	Car
51329714	Associate	Current	01/02/2026	31/01/2027	Member	56	Kirkby Stephen	
51301609	Full	Current	01/05/2023	30/04/2027	Member	65	KESWICK	Motorcycle
51304428	Full	Current	22/07/2023	31/07/2026	Member	0	COCKERMOUTH	Motorcycle
51332223	Associate	Current	29/03/2026	31/03/2027	Member	55	Wigton	
51333652	Associate	Current	11/05/2026	31/05/2027	Member	68	Cockermouth	
51318277	Full	Current	21/01/2025	31/01/2027	Member	63	Cleator Moor	Motorcycle
00306417	Full	Current	01/06/2001	30/06/2027	Member	56	Cockermouth	Car
51318590	Full	Current	03/02/2025	28/02/2027	Member	67	Carlisle	Motorcycle
51322338	Full	Current	08/06/2025	30/06/2026	Member	67	Cleator Moor	Motorcycle
51316780	Full	Current	15/11/2024	30/11/2026	Member	60	Carlisle	Motorcycle
51333851	Associate	Current	17/05/2026	31/05/2027	Member	50	Carlisle	
00344181		Expired	01/05/2006	31/05/2026	Member	57	Workington	Motorcycle
00597270	Full	Current	24/08/2018	31/08/2026	Member	78	Cockermouth	Car
00579592	Full	Current	03/01/2018	31/01/2027	Member	81	Cockermouth	Car
00579593	Full	Current	03/01/2018	31/01/2027	Member	78	Cockermouth	Car
00328955	Full	Current	01/05/2004	31/05/2027	Member	49	Carlisle	Car
00619801	Full	Current	25/06/2019	31/08/2026	Member	57	Whitehaven	Motorcycle
00394502	Full	Current	01/09/2009	30/09/2026	Member	0	Wigton	Car

51330234	Full	Current	10/02/2026	28/02/2027	Member	52	Bedlington	Car
00630592	Full	Current	16/06/2020	30/06/2027	Member ; Radio Level 1 2 and 3 ; Treasurer ; National Observer Motorcycle	59	WORKINGTON	Motorcycle
00534533	Full	Current	15/09/2015	30/09/2026	Group Official Web Access ; Member ; Official ; Radio Level 1 2 and 3 ; Chief Observer Motorcycle ; National Observer Car ; National Observer Motorcycle	59	LANGHOLM	Car;Motorcycle
00297521	Full	Current	01/03/2000	31/03/2027	Member	50	CARLISLE	Car;Motorcycle
00350220	Fellow	Current	01/09/2006	31/03/2027	Member	69	COCKERMOUTH	Motorcycle
00586952		Expired	15/05/2018	31/05/2026	Member	66	Maryport	Motorcycle
00611040	Full	Current	11/11/2018	30/11/2026	Member	60	Workington	Car
00631521	Full	Current	10/08/2020	30/09/2026	Member	0	Carlisle	Motorcycle
00356504	Full	Current	01/05/2007	31/05/2027	Member	70	Carlisle	Motorcycle
00366833	Full	Current	01/11/2007	31/05/2027	Member	68	Distington	Commercial;Motorcycle
51317394		Expired	10/04/2025	30/04/2026	Member	20	Whitehaven	Car
51286955	Full	Current	30/12/2021	31/12/2026	Member	65	CARLISLE	Motorcycle
00280766	Full	Current	01/12/1997	31/12/2026	Member	71	Penrith	Car;Motorcycle
00334012	Full	Current	01/01/2005	31/01/2027	Member	87		Car
51328481	Full	Current	18/12/2025	31/12/2026	Member	71	Whitehaven	Car
51311438	Full	Current	08/04/2024	30/04/2027	Member	40	Penrith, Westmorland and Furness	Motorcycle
00266732	Full	Current	01/03/1996	31/03/2027	Member	66	Whitehaven	Car
00294186	Full	Current	01/10/1999	31/10/2026	Member	71	Carlisle	Car;Motorcycle
51291086		Expired	09/05/2022	31/05/2026	Member	0	WHITEHAVEN	Car

51312106	Full	Current	01/05/2024	30/04/2027	Member	0	Hexham	Motorcycle;Car
51332621	Associate	Current	10/04/2026	30/04/2027	Member	18	Carlisle	
00619876	Full	Current	28/06/2019	30/06/2027	Member ; Radio Level 1 2 and 3 ; National Observer Motorcycle	65	Wigton	Motorcycle;Car
51325899	Full	Current	25/09/2025	30/09/2026	Member	60	Carlisle	Motorcycle
51334011	Associate	Current	21/05/2026	31/05/2027	Member	61	Cockermouth	
51310225	Full	Current	29/02/2024	28/02/2027	Member	60	PENRITH	Car
00352728	Full	Current	01/11/2006	30/11/2026	Member	39		Car
51316968	Full	Current	22/11/2024	30/11/2026	Member	56	Keswick, Cumbria	Motorcycle
51324902	Associate	Current	27/08/2025	31/08/2026	Member	51	Ryton	
00338255	Full	Current	01/07/2005	31/07/2026	Member	63		Motorcycle
51308767	Full	Current	03/01/2024	31/01/2027	Member	0	Ryton	Motorcycle
00618313	Full	Current	20/05/2019	31/05/2027	Member	56		Motorcycle
00413639	Full	Current	28/09/2010	30/09/2026	Member	70	COCKERMOUTH	Car;Motorcycle;Commercial
00184280	Full	Current	01/10/1986	31/10/2026	Member ; Trainee Observer Car	59	Carlisle	Car
51320738	Full	Current	14/04/2025	30/04/2027	Member	79	Workington	Car
00336033	Full	Current	01/04/2005	30/04/2027	Member	44		Car
00391121	Full	Current	01/04/2009	31/07/2026	Member	57	Carlisle	Motorcycle;Car
00254555	Full	Current	01/07/1994	31/07/2026	Group Official Web Access ; Masters Mentor Motorcycle ; Member ; Official ; Radio Level 1 2 and 3 ; National Observer Motorcycle	71	GRETNA	Motorcycle
51333560	Associate	Current	08/05/2026	31/05/2027	Member	21	Wigton	
51332605	Associate	Current	10/04/2026	30/04/2027	Member	20	Wigton	

51325856	Associate	Current	25/09/2025	30/09/2026	Member	68	Cockermouth	
51295777	Full	Current	26/09/2022	30/09/2026	Member	59	WHITEHAVEN	Motorcycle
00329345	Full	Current	01/06/2004	30/06/2027	Member	62	Cockermouth	Car
00290657	Full	Current	01/04/1999	30/04/2027	Member	68	Lockerbie	Car
00364544	Full	Current	01/09/2007	30/09/2026	Member	46	MARYPORT	Car
51321174	Full	Current	29/04/2025	30/04/2027	Member	59	Carlisle	Motorcycle
51327001	Associate	Current	03/11/2025	30/11/2026	Member	52	Frizington	
00253032	Full	Current	01/05/1994	31/05/2027	Member	63	Cockermouth	Car
00621547	Full	Current	07/08/2019	31/08/2026	Member	62	Workington	Motorcycle
51332420	Associate	Current	04/04/2026	30/04/2027	Member	60	Egremont	
00615060	Full	Current	04/03/2019	31/03/2027	Main Contact ; Member ; Official ; Radio Level 1 2 and 3 ; Group Secretary ; National Observer Motorcycle	68	MOOR ROW	Motorcycle;Car
00352593	Fellow	Current	01/11/2006	30/11/2026	Member	40	Annan	Car
51327774	Associate	Current	28/11/2025	30/11/2026	Member	61	carlisle	
00541880	Full	Current	07/01/2016	31/01/2027	Member	75	Carlisle	Motorcycle;Car
51319157	Full	Current	25/02/2025	28/02/2027	Member	58	Carlisle	Car
00631137	Full	Current	23/07/2020	30/09/2026	Member ; Radio Level 1 2 and 3 ; National Observer Motorcycle	49	CARLISLE	Motorcycle
00264268	Full	Current	01/11/1995	30/11/2026	Member ; Official ; Chief Observer Car ; National Observer Car	72	Seascale	Car
00513321	Full	Current	19/09/2014	30/09/2026	Member	0	WHITEHAVEN	Motorcycle
00411195	Full	Current	04/08/2010	31/08/2026	Member	85	Carlisle	Car
00350548	Full	Current	01/11/2006	30/11/2026	Member	67	Cockermouth	Car
00529500	Full	Current	11/06/2015	28/02/2027	Member	0	Wigton	Car

00550226	Full	Current	21/04/2016	30/04/2027	Member ; Official ; Radio Level 1 2 and 3 ; Trainee Observer Motorcycle	64	CARLISLE	Motorcycle
51311328	Associate	Current	02/04/2024	30/04/2027	Member	46	Keswick	
51282958	Associate	Current	23/08/2021	31/08/2026	Member	0	PENRITH	
51297545	Full	Current	03/01/2023	31/01/2027	Member ; National Observer Car ; National Observer Motorcycle	66	WHITEHAVEN	Motorcycle;Car
51327772	Associate	Current	28/11/2025	30/11/2026	Member	42	Carlisle	
51317190	Full	Current	30/11/2024	30/11/2026	Member	62	Cockermouth	Motorcycle
00557632	Full	Current	05/09/2016	30/09/2026	Member ; Official ; Radio Level 1 2 and 3 ; National Observer Car ; National Observer Motorcycle ; Booking Admin	57	WHITEHAVEN	Motorcycle;Car
00225904	Full	Current	01/03/1991	31/03/2027	Member	77	Cockermouth	Car
00206936	Full	Current	01/03/1989	30/06/2027	Member	78	Carlisle	Car
00370320	Full	Current	01/11/2008	31/03/2027	Member	74	Carlisle	Motorcycle
00171618	Full	Current	01/03/1985	28/02/2027	Member	61	Holmrook	Car
00536571	Full	Current	20/10/2015	31/10/2026	Member	0	Carlisle	Motorcycle
00423077	Full	Current	05/08/2011	31/08/2026	Member	81	Keswick	Motorcycle;Car
00524299	Full	Current	12/03/2015	31/03/2027	Member ; Radio Level 1 2 and 3 ; National Observer Car ; National Observer Motorcycle	66	RYTON	Motorcycle;Car
00477170	Full	Current	16/01/2013	31/01/2027	Member	67	PENRITH	Car;Motorcycle
51318319	Full	Current	22/01/2025	31/01/2027	Member	19	Carlisle	Car
00616057	Full	Current	24/03/2019	31/03/2027	Member	63	Egremont	Car
00572357	Full	Current	22/07/2017	11/08/2026	Member	70	Morpeth	Motorcycle;Car

51322779	Associate	Current	20/06/2025	30/06/2026	Member	52	Carlisle	
00343548	Full	Current	01/04/2006	30/04/2027	Member	46	Whitehaven	Car
00329453	Full	Current	01/06/2004	30/06/2027	Member	46	Whitehaven	Car;Motorcycle
51333595	Associate	Current	09/05/2026	31/05/2027	Member	64	Keswick	
00588276	Full	Current	15/06/2018	30/06/2027	Chairperson ; Member ; Official ; Radio Level 1 2 and 3 ; National Observer Motorcycle	63	WORKINGTON	Motorcycle;Car
00339654	Full	Current	01/10/2005	31/10/2026	Member ; Official ; Radio Level 1 2 and 3 ; National Observer Car ; National Observer Motorcycle	69	WIGTON	Motorcycle;Car
51311896	Full	Current	24/04/2024	30/04/2027	Member	33	EGREMONT	Car
00631575	Full	Current	11/08/2020	31/01/2027	Member	73	CHORLEY	Car
00331807	Full	Current	01/09/2004	30/09/2026	Member	0	LAZONBY, PENRITH	Motorcycle
51301156	Full	Current	16/04/2023	30/04/2027	Member	0	COCKERMOUTH	Motorcycle
51299406	Full	Current	15/02/2023	28/02/2027	Member	73	CARLISLE	Car
00380692	Full	Current	01/11/2008	31/12/2026	Member	62	Carlisle	Car;Motorcycle
51321008	Associate	Current	23/04/2025	30/04/2027	Member	41	Whitehaven	
00304980	Full	Current	01/03/2001	31/03/2027	Member	51	Cockermouth	Car
51278346	Full	Current	23/03/2021	28/02/2027	Member ; National Observer Motorcycle	38	Carlisle	Motorcycle
51329533	Associate	Current	27/01/2026	31/01/2027	Member	61	Keswick	
00506896	Full	Current	11/06/2014	30/09/2026		0	Whitehaven	Motorcycle
51309298	Full	Current	24/01/2024	31/01/2027	Member	73	Carlisle	Motorcycle
51332450	Associate	Current	06/04/2026	30/04/2027	Member	63	Carlisle	
00628182	Full	Current	28/01/2020	31/07/2026	Member	51	Egremont	Motorcycle;Car
00513888	Full	Current	29/09/2014	30/09/2026	Member	0	Carlisle	Motorcycle;Car

00339673	Full	Current	01/10/2005	31/10/2026	Member	71	Workington	Motorcycle
00618384	Full	Current	21/05/2019	31/05/2027	Member	70	Brampton	Motorcycle
51322716	Associate	Current	18/06/2025	30/06/2026	Member	53	Penrith	
00545484	Full	Current	01/03/2016	31/03/2027	Member	58	Whitehaven	Motorcycle
00329888	Full	Current	01/06/2004	30/06/2027	Member	55	CARLISLE	Motorcycle
51310475	Full	Current	08/03/2024	31/03/2027	Member	59	LOCKERBIE	Motorcycle
51300532	Full	Current	25/03/2023	31/03/2027	Member	71	CARLISLE	Car
00423456	Full	Current	22/08/2011	31/08/2026	Member	0	Penrith	Motorcycle
51322273	Full	Current	05/06/2025	30/06/2026	Member	64	Workington	Car
00100293	Full	Current	01/09/1973	30/09/2026	Member	83	Carlisle	Car
00518852	Full	Current	11/12/2014	31/12/2026	Member	76	Carlisle	Motorcycle
00374670	Full	Current	01/03/2008	31/03/2027	Member	84	Blackpool	Car
00484455	Full	Current	07/05/2013	31/05/2027	Member ; Radio Level 1 2 and 3 ; National Observer Car ; National Observer Motorcycle	71	Cockermouth	Motorcycle;Car
51311088	Full	Current	25/03/2024	31/03/2027	Member	60	KESWICK	Car
00338253	Full	Current	01/07/2005	31/07/2026	Member	0	Workington	Car;Motorcycle
51328787	Full	Current	05/01/2026	31/01/2027	Member	50	Carlisle	Car
00327303	Full	Current	01/02/2004	28/02/2027	Member	51	Carlisle	Car

Appendix E - Treasurer's Report

Treasurers Report -AGM – May 2026

I'd like to start by putting on record my thanks to members for their continued support. We now have a much stronger committee than when I first took this office and the expectation is that this will continue to develop.

Bank Balance as at 31-03-2026 – £7233.57. This is the result of balancing the books over the last few years and not over committing to projects without a clear idea as to how these will be managed and funded. With training plans to be delivered this year and additional equipment required as a result this is likely to reduce next year although the impact has been reduced by the purchase of the Training manuals etc. in this year's budget.

Year on year comparison Accounts are attached in line with the previous AGM format. Annual submissions are also visible on the Charities Commission website and this year's accounts will be submitted once approved by the Committee.

Income is slightly down overall mainly due to a drop in IAM income but this has been offset slightly as members who have trained with us over recent years continue to subscribe to CWCAM and support the work that we do.

Extraordinary costs this year, i.e. costs that will not be repeated regularly, £813 for Hi Viz Vests approved by the committee to provide a consistent appearance at promotional events. £733 for training materials, highway code booklets and Roadcraft Manuals purchased with a view to training additional Observers this year.

Increase in meeting costs have been significantly reduced this year by £790. Inflation has hit everybody so venue costs were rising. To achieve the reduction the committee have found a more cost-effective venue in Aspatria Rugby Club and combined this with online meetings, alternating between the two in order to try and strike the balance between quality, face to face and cost savings by using online facilities

Issues

Anyone who has been following my reports since assuming the role will know that we have had some difficulties in resolving the handover from the former Chair/Treasurer to myself mainly due to HMRC, the Bank and most recently the Charities Commission. The last of these, the Charities Commission only came to light recently when I went to register for additional online services and discovered they had recorded the change of details for Trustees but still listed a former members address in one area so any notifications were being sent there and not to myself as the nominated point of contact.

As usual if there are any questions, I'm happy to answer them. If I can't do so here and now, I'll take contact details and reply as soon as reasonably possible. We now have specific role-based email addresses of which treasurer@iamcumbria.org.uk is one so I can also be contacted via this route.

Neil Foley

Treasurer

CWCAM
STATEMENTS OF INCOME AND EXPENDITURE YEAR ON YEAR COMPARISON

Period	FY Ending Apr 26		FY ending Apr 25 (YTD)		FY Year Ending Apr 24	
	Dr	Cr	Dr	Cr	Dr	Cr
INCOME						
Full members fees		2,103		£1,828.50		£1,812.00
Associate members fees		1,145		£1,578.00		£912.50
Sponsors		-				£251.00
Gift Aid		-				
Misc Income		100.00		£75.00		£49.00
		<u>3,348.00</u>		<u>£3,481.50</u>		<u>£3,024.50</u>
EXPENDITURE						
Postage	-					
Printing and stationary	-				£45.58	
Insurance	437.71				£144.00	
Discounts and promotions	-					
Equipment	813.52		£155.00		£321.25	
Storage	-		£55.00		£432.00	
AGM	-					
Training costs and books	733.30		£75.00		£1,068.65	
Meetings, conferences, entertainment	315.57		£1,106.38		£718.15	
Web site and IT expenses	371.58		£417.30		£346.38	
Guests	-					
Suspense	-		£37.60			
Sundry items	137.95		£392.11		£38.50	
Advertising	-		£50.00			
Subs. Error: Member Overpayment	45.00				£12.00	
	<u>2,854.63</u>	<u>493.37</u>	<u>£2,288.39</u>	<u>£1,193.11</u>	<u>£3,126.51</u>	<u>-£102.01</u>
PERIOD END SURPLUS/DEFICIT						

Neil Foley
Treasurer